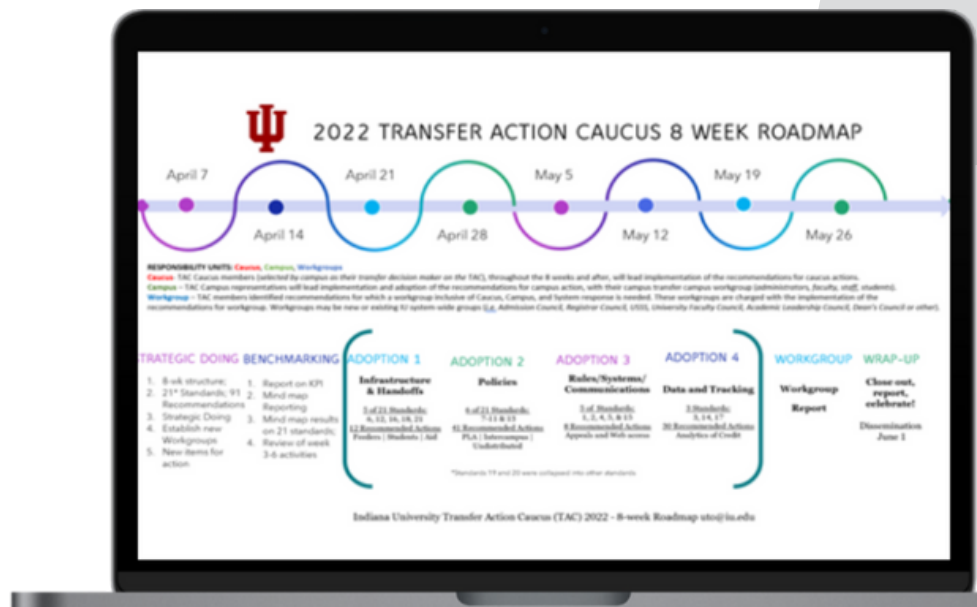




# TRANSFER ACTION CAUCUS

## MEMO:

All IU campuses and relevant units USSS, UIRR, OOE, and University Transfer Office, are engaged in responding to our 21 transfer standards and using the 2021 TAC 91 recommendations for action. Following each of the 8 weekly meetings, a memo is disseminated to inform your leadership of the discussions taking place.



## WHAT HAPPENED?

University Transfer Office presented the 2022 TAC framework. Members completed introductions, shared how they conducted their mind map assessments, and engaged in dialogue. The TAC tackled transfer issues from two tactical lenses, W.I.N (Workgroup, Institutionalization, and Nodes) and strategic doing (X to Y by When). TAC members spent the first meeting focusing on establishing the tone of where we are, what we did, and defining where we go next. The 91 recommendations of the 2021 TAC was used as the gauge alongside the Dr. Doug Shapiro's keynote from the IU 2022 Transfer Symposium. In sum, we have made some progress but with clearer indicators we have a better baseline from which to expand. We established co-lead sub-groups and assigned UTO staff to each to begin work. We agreed on at least one workgroup on credit to be convened and another possibly on degree development and P-20 pipeline exploration may be needed.

## WHAT'S NEXT?

We will examine met-unmet mind map and establish clearer indicators and define institutional benchmarks in the next meeting. Each caucus representative received a template of expected caucus barrier-response deliverables. Each was asked to assess the current state of those barriers at their home campus and to use a strategic doing process to affect change on said items. To support this work campus caucus leaders were asked to convene their home workgroups to deliberate, compile data, and make real-time changes during the 8 weeks

## MAKE IT HAPPEN STEPS FOR LEADERS:

- At next leadership meeting ask what your campus wants to do to improve transfer enrollment
- Host conversations on potential changes to Business Standard Operating Procedures.
- Lend support for your campus representative to respond to these specific barriers for your campus.

